# AFS Summit 2014 and AFS 30th Anniversary Celebration

# New Success in USA

# November 21, 2014

**Bank of America Tower at Bryant Park, New York**

#

# 8:30-9:15am Check-in and Greetings

# 9:30-10:00am Opening Keynote Speaker

**Daniel Rosen Rhodium Group President and Co-founder (confirmed)**

**Former White House Senior Adviser on International Economic Policy at**

**National Economic Council and National** [**Security**](http://rhg.com/people/daniel-h-rosen) **Council**

* Review and analysis on Asian inbound investment and business success and lessons in USA



# 10:00am-11:00am Panel 1

# Strategic Macro and Country Competitiveness

**Larry Adam Deutsche Bank US CIO & Chief Investment Strategist (confirmed)**

**Vincent Reinhart Morgan Stanley US Chief Economist** (confirming)

**Ethan Harris Bank of America MD, Co-head of Global Econ Research (confirmed)**

**Han Wang Industrial Securities Chief Economist (confirmed)**

* The economic outlook and comparison between US and Asia – improved for investment and new businesses

# 11:00am-12:00pm Panel 2

# US Equity Markets Review and Opportunity

**Patrick Springer Morgan Stanley MD (confirmed)**

**Shanquan Li Oppenheimer Funds MD (confirmed)**

**Mitchell S Nussbaum Loeb & Loeb Partner (confirmed)**

**David Ethridge NYSE Euronext SVP, Head of Capital Markets** (*confirming*)

* US stock exchange welcome new Chinese companies - Risk and Reward review on Chinese companies listing in the US
* The journey and life cycle from private to public equity growth

# 12:00pm-1:00pm Lunch Break

# 1:15pm-2:15pm Panel 3

# US Bond Market Review and Opportunity for Asian Businesses

**Thomas Ho Thomas Ho Company Ltd President (confirmed)**

**Yong Ma Morgan Stanley MD (confirmed)**

**Jeff Skoglund Alliance Bernstein SVP, Credit Research** (*confirming*)

**Kevin Chen TIAA CREF Director (confirmed)**

* Foreign entity’s bond issuing opportunities and challenges in USA
* Risk Management in fixed income market

# 2:15pm-3:45pm Panel 4

# U.S. Real Estate Market Opportunities and Financing

**Chienchung Pei I.M.PEI Partnership Chairman (confirmed)**

**Andrew Osborne Brookfield SVP, Office Acquisition (confirmed)**

**Steven A. Kohn Cushman & Wakefield President, Equity, Debt & Structured Finance (confirmed)**

**Peter Reisman C Bridge CEO (confirmed)**

**Darcy Stacom CBRE Vice Chairman (confirmed)**

**Jeff Dvorett Kuafu Properties EVP (confirmed)**

* Residential RE opportunity review after market rally in past years
* Commercial RE opportunity review on office, mall, warehouse, hotel or outlet
* Real case studies for foreigners’ investment on US property

# 3:45pm-4:45pm Panel 5

# US Expansion Prior Experience Sharing by Chinese industrial companies

**Xiao Yuqiang ICBC, North America President (confirmed)**

**Victoria Wu Tencent VP, Business Development (confirmed)**

**Fang XiangKe China Southern Airlines** **Deputy General Manager** (*confirming*)

**MetLife (confirmed)**

* Investment and business expansion: success and lessons
* Protect the business and human resources

# 4:45pm-5:00pm Closing Remarks

# AFS 30th Anniversary Ceremony Speech

**AFS Board 2014 group speech**

# 6:30pm-9:30pm Reception and Dinner at Harvard Club New York

**Francis J. Kelly Deutsche Bank Head, Global Public Affairs**  (*confirming*)

**Henry Tang AFS Founding Chairman (confirmed)**

**Blake Zhang AFS Chairman, Board 2014 (confirmed)**

**Conference partners:**

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